

JOIN CFA SOCIETY NEW YORK AND EXPAND YOUR NETWORK

- Started in 1937 by Benjamin Graham
- Largest CFA Society in the world
- Host of over 80 events annually
- Over 11,000 members in 2017
- A network of over 100,000 leading professionals in investment management
- Non-charterholders with applicable work experience are welcome*
- Members are able to access peer to peer Roundtables, Research, Discussion and Thought Leadership Groups
- Members may gain access to previous content via our video and audio recordings (as long as CHATHAM HOUSE RULE or other restrictions were not in place)
- Networking at receptions following events and at dedicated socials

Premier Benefits and Invaluable Opportunities

Be First to Know: All CFA Society New York members receive early notifications, personal invitations and potential exclusive access to an extensive list of premier industry-shaping events.

Find Your CFA Society New York Niche: Join any number of CFA Society New York's peer-to-peer Roundtables, Research Groups, Committee and Thought Leadership Groups. Access to these meetings is available exclusively—and free—to members.

Discounts: Members receive substantial discounts on all paid events and educational opportunities, including events at other CFA Societies.

Build Your Network: CFA Society New York appreciates the power and significance of connecting with colleagues and forging mutually beneficial, enduring relationships. Members benefit from in-person networking opportunities among peers and industry leaders following each event, as well as dedicated socials.

Events Cover All Aspects Of Asset Management: Asset allocation, traditional and alternative investments, derivatives, asset valuation.

Thought Leadership Groups You Can Join

- Asset Owner Series
- Alternative Investments
- Business Management
- Career Development
- Financial Reporting & Analysis
- Fintech
- Global Investing
- Institutional Asset Management
- Membership
- Performance & Risk Analytics
- Private Wealth Management
- Regulation & Market Integrity
- Sustainable Investing
- University Outreach
- Value Investing
- Veterans Roundtable
- Young Leaders

A DIFFERENCE THAT MATTERS



Bridget McKenna, CFA

Vice President, Institutional Advisory Services
Nuveen a TIAA Company

"CFA Society New York is an important part of my ongoing professional development. At CFANY events, I have the opportunity to meet and engage with industry thought leaders."



Marlene Del Carpio

Performance Analyst
Jennison Associates

"Joining CFA Society New York enables me to benefit from the educational opportunities, stay current with the latest industry trends, and continue to expand my professional network."

Asset Owner Series Events: Over 3,500 Total Attendees

Event	Number of Attendees	Events in Series to Date
Institutional Investment Consulting Roundtable	357	2
Insurance Company Chief Investment Officers Roundtable	548	3
Endowment and Foundation CIO Roundtable	411	2
Single and Multi-Family Office Conference	982	5
Private Bank and PWM Chief Investment Officer Roundtable	244	2
Sovereign Wealth Conference	304	3
Pension Funds Conference	678	5
Multilateral Development Bank Conference	90	1
Central Bank and Reserve Funds Summit	87	1

Roundtable discussions followed by VIP reception: 8 events to be held in 2018

Find Your CFA Society New York Niche

- Attend one sample event as our guest*
- Tour our Conference Center*
- Contribute an event idea
- Join the Society for \$250** annually (CFA Candidates pay \$100)
- Volunteer to organize an event
- Help find a speaker
- Assist in finding a venue
- Sign up for Asset Owner Series events and hear from global thought leaders in an interactive setting

Contact Us

Membership

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*By appointment only. Call Lauren Sterling at 646-871-3438 to schedule.

**Professional members pay a one-time fee of \$100 (waived for CFA Charterholders)