



AiCEO Institutional Investment Summit & Awards 2017

18 - 19 September 2017, New York, USA

The Africa investor (Ai) CEO Institutional Investment Summit 2017 and Capital Market Index Series Awards – incorporating the African Sovereign Wealth and Pension Fund Leaders’ Summit – is the international calendar event for US and global institutional investors to engage African pension funds, sovereign wealth funds and capital market leaders on investment opportunities in African markets.



Event Venues:

18th: NASDAQ
4 Times Square, New York, NY 10036
19th: CFA Society NY
1540 Broadway, Suite 1010, New York, NY 10036

Venue Partners



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AiCEO Institutional Investment Summit & Awards 2017

18 September 2017

Venue: NASDAQ

4 Times Square, New York, NY 10036

Day 1 programme

The 2017 Summit will discuss Africa's positioning in the current global geopolitical environment, the impact of growing protectionism on Africa's growth prospects and the increased importance placed on investing in sustainable regional economic integration for growth. Investment leaders will examine ways in which Africa's asset owners and capital markets can be pervasive platforms to convert the continent's economic opportunity. It will build on the recommendations from the Africa-edition of the African Sovereign Wealth and Pension Fund Leaders' Summit held on 2-3 May, 2017 in Durban, South Africa.

The Summit will investigate US-African institutional investment partnerships, knowledge sharing, co-investment strategies and private equity opportunities. The Summit will also delve into how Africa's capital market leaders can increase liquidity and trading activity by working with asset owners, as well as the global institutional investment community to originate and intermediate transactions in Africa.

The theme for today is: African Regional Growth and the Role of Long –Term Capital

07:30 - 08:00

Registration: Guests head upstairs

08:00 - 10:00

2nd NEPAD-Continental Business Network Leaders' Working Breakfast Dialogue on Mobilizing Pension and Sovereign Fund Capital for African Infrastructure Projects

08:00 - 08:45

NEPAD-CBN Opening Keynotes: CBN Institutional Leaders Dialogue and Recommendations

This CBN high-level panel will build on last year's dialogue of African asset owners. It will convene key leaders to discuss practical initiatives and opportunities to mobilize institutional assets to allocate to African infrastructure as an investable asset class.

08:45 - 09:45

Increasing African Pension and Sovereign Wealth Fund Allocations

This session will discuss the outcomes of a recent consultation and dialogue led by the NEPAD-CBN and the African Union investigation. This will look into the available options to improve the environment to assist African pension funds to invest up to 5% of their allocations into infrastructure assets.

09:45 - 10:00

CBN (NEPAD) on the Way Forward and Next Steps

10:00 - 10:10

Summit Partners Welcome and Opening Remarks

10:10 - 10:50

Inside Africa's Public Markets

African capital market leaders will examine current capital market trends and review investor appetite across various sectors and regions. This panel will engage institutional investors on their public market strategies in emerging markets and share commonalities with African markets and how they are facilitating access to asset classes such as healthcare, education and private investments into public equity (PIPES).

10:50 - 11:10

Networking Break

11:10 - 11:50

Supporting Consultants and Trustees to Evaluate Africa Risk

This session will explore strategies and market practices used by consultants when evaluating Africa as an investable market. It will discuss how

research is generated and proposed to Boards of Trustees, consultants' mandates, RFPs and the options available to trustees to increase their knowledge and exposure to the African market.

11:50 - 12:30

African Pension Fund Leaders Roundtable - Strategies, Products, Regulation and Carve-outs

In this session, African pension funds will discuss their mandates, interests and co-investment requirements for both domestic (African) and international (US and global) co-investment partnerships as well as access to non-traditional asset classes.

12:30 - 14:00

Working Lunch: The Ai Presidential-CEO Investment Summit

This year's Heads of State Summit will focus on creating an enabling environment for pension and sovereign investments into African infrastructure assets – especially energy investment opportunities.

14h00 - 14h50

3rd Roundtable on North American Pension Funds and Endowments Investing in Africa

US Asset owners will share their experiences investigating and investing in Africa and the role and impact they have as long-term capital providers on economic development.

14:50 - 15:40

CIO-CRO Roundtable on the future of Emerging Market Investing

Leading Chief Investment and Risk Officers will share their views on the future of emergingmarket investing, strategies, trends and addressing the liquidity issues

15:40 - 16:15

Ai Capital Markets Index Series Awards

Alongside each annual Ai CEO Institutional Investment Summit, Ai hosts a set of Awards that recognize the achievements of capital market investors, business leaders, regulators, and institutions improving Africa's capital market investment climate.

16:15 - 16:30

Day Chair Closing Remarks

16:30 - 17:00

Networking Break

17:30 - 20:00

 CFA Society
New York

**Sovereign Wealth Fund Forum
(Invitation Only)**

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19 September 2017

Venue: CFA Society New York
1540 Broadway – Suite 1010 New York, NY 10036

Day 2 programme

About the Ai Emerging Managers Forum

The Ai Emerging Managers Forum (AiEMF), is a unique international platform for emerging managers and investment leaders, to share industry best practice, improve governance standards and assist African and US asset owners connect with and support emerging managers through their international allocations and knowledge networks.

About the Ai Emerging Managers Forum Roundtable

The Africa investor (Ai) Emerging Managers Forum Roundtable, is a unique calendar event and premier dialogue and networking forum for leaders from US and Africa based emerging managers and asset owners. This high-level CEO/CIO-level invitation only event, will focus on Innovations in the investment management industry both in the US and Africa.

It will showcase best practice a from a wide array of successful emerging manager programs and advance a dialogue about practical initiatives to improve partnerships, governance and scale in the industry to support African and US asset owners deploy their international allocations optimally to qualifying emerging managers.

The theme for today is: Catalyzing US and African Institutional Allocations to Emerging Managers

08:00 - 08:30

Registration

08:30 - 09:00

Launch of the Africa investor (Ai) Emerging Managers Report

The report - an initiative of the Africa investor (Ai) Emerging Managers Forum and report reviews the business environments for emerging managers in Africa and the US.

09:00 - 09:15

Keynote: Building Africa's Emerging Manager Market

Our distinguished keynote speaker will discuss the opportunities and challenges associated with building a robust Emerging Manager Market in Africa.

09:15 - 10:15

Emerging Managers Dialogue: Prominent discussions leaders will address the following issues:

- Industry Developments and Best Practices
- US-Africa Partnerships
- Going for Scale
- Emerging Fund Strategies
- Cross Border Partnership Opportunities

10:15 - 10:30

Networking Break

10:30 - 11:30

Asset Owners Roundtable: Prominent discussions leaders will address the following issues:

- Internationalizing Emerging Manager Programs
- Innovations in Manager Selection
- Fiduciary Ratings and Emerging Managers
- Getting on the Consultants' Radar
- Cross Border Partnership Opportunities

11:30 - 11:55

Ai EMF Leaders Dialogue on Next Steps

Prominent discussions leaders will bring together the feedback and discussions from the event and prioritize the recommendations for the Forum to advance and map the stakeholders and actions to engage to advance the goals of the Forum.

11:55 - 12:00

Closing Remarks

12:00 - 13:00

Networking Lunch

Ai-PPI Asset Owners Roundtable on Investing in Africa

19 September 2017 (Afternoon)



***CLOSED ASSET OWNERS INVITATION ONLY SESSION**

About the Event

The Africa investor (Ai)-PPI Roundtable is a unique calendar event and premier networking forum for leaders of US and Africa-based asset owners. PPI has partnered with Ai to examine the opportunities and obstacles associated with foreign investment into Africa, most notably in infrastructure.

12:00 - 13:00: Networking Lunch

Invitation Only: Ai PPI-IWG Africa Dialogue

An interactive discussion with the PPI Infrastructure Working Group (IWG) members, on infrastructure investment and partnership models with a focus on Africa and Asia. Focus areas will be:

- Regulation and the role of African Capital Markets
- Comparative risk-return profiles for African infrastructure

13:00 - 13:10: Welcome and Opening Remarks

13:10 - 14:10: Asset Owner Dialogue

Regional integration in Africa and the role of long-term investments

Presentation: Results of an Ai-PPI poll of institutional investors' investment allocations, criteria and Africa risk appetites and the role of long-term investments in Africa.

Introducing listed African Infrastructure Investment Trusts

14:10 - 14:30: Networking Coffee

14:30 - 15:30: Ai Infrastructure Co-Investment Consultation and de-risking report

Delegates will receive an update on the Ai Infrastructure Co-Investment Platform, its information clearinghouse initiative, project pipelines and plans.

15:30 - 16:30: Guest Speaker

16:30 - 16:45: Closing Remarks and Next Steps

17:30 - 20:00:



3rd Annual National Pension Funds Conference (Invitation only)



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Africa investor (Ai) Capital is an investment holding company that aligns its partner base of pension funds, sovereign wealth funds, family offices, and long-term international investors with investment opportunities in Africa. Ai Capital also assists and advises African project developers to access international capital and provides foreign investment and transaction advisory services to African governments and global investors.