

Ballot statement from Chris Cutler, CFA

Hello to my colleagues at the CFA Society of New York. I am Chris Cutler CFA and I am running to serve as a member of the Nominating Committee. This role is one I held from 2015 to 2017, so I know what is asked of me. I have also served in over a dozen other capacities at CFA Soc NY since I became a member 25 years ago, including two years serving as Vice Chair in 2016 and 2017.

Professionally I manage an institutional financial consulting firm. With my two partners, we advise endowments and foundations on their selection of OCIOs and investment consultants. We know about 50 such firms, and we have tremendous visibility into best practices for institutional portfolio management. We also conduct due diligence reviews on alternatives managers for end, found, and f/os, and we have performed over 2,000 of those reviews in the last 20 years.

I want to serve on the Nom Comm because I want to find the next generation of leaders for CFANY. Our Society deserves leaders who are committed to our mission. We should find leaders whose interest is in promoting the success of our Society: we should be the nexus where members and industry leaders come together to discuss matters most directly pertaining to the practice of financial analysis.

Our greatest resource is our members. Energizing our members to volunteer, contribute, and create quality programming will ensure our future success, and will also bring forth the next generation of leadership. I am here to help catalyze this process, and if you share my vision, I encourage you to vote for me to serve on the Nominating Committee.