

Ballot statement from Evan Cohen, CFA

My name is Evan Cohen and I have been a CFA Charterholder and member of CFA NY for over 16 years. After graduating from the University of Michigan back in 1992, I began my career as an equity trader, first at PaineWebber and then at a couple of other sellside firms. I later moved to the buy-side, working at SAC as a trader for about 5 years. It was at SAC that I transitioned into compliance and eventually left for an opportunity to be the Chief Compliance Officer at Melvin Capital, a long/short equity hedge fund, where I worked from pre-launch through close. Recently I joined the Private Equity Fund Orangewood Partners, as the Chief Compliance Officer and Vice President of Operations.

I believe that my unique experience as a trader on both the buy-side and sellside as well as my 8 plus years working as a CCO, makes me uniquely qualified to carry out the responsibilities of a member of the Nominating Committee. I play a significant role in identifying, vetting, and hiring people for my current firm, as I did at Melvin Capital, which will allow me to thrive in identifying, nominating, and vetting potential candidates for Governor and Officer positions. My 30 years in the business, working with a variety of personalities, have given me experiences which allow me to be a good judge of character.

I am proud to be a CFA Charterholder and would relish the opportunity to help maintain the CFA Institute's status as a leader by recognizing individuals who will promote high standards and allow CFA NY to continue to be well respected within our industry.