

**Ballot statement from Katie Kolchin, CFA**

I am Katie Kolchin, and I have been a member of our Society since 2007. During this time, I have been honored to be invited to speak at or introduce panels at conferences.

I have extensive global capital markets industry knowledge and am recognized for keeping ahead of emerging and growing industry trends. I have been a fundamental analyst in both equities and fixed income, working at UBS, Moody's, and Rosenblatt. I currently run the research department at SIFMA, with a focus on market analysis and strategy across multiple asset classes, as well as economic analysis through our Economist Roundtable. I run a Directors of Research Group for sell side equity research heads, keeping me well connected with this community. I also hold an MBA from NYU's Stern School with a specialization in finance.

What is unique about me is that I have seen market trends through the lens of a variety of market participants, having worked at a large global investment bank, a market structure focused broker-dealer, a key bank regulator, a credit ratings agency, and now a trade association.

As such, I believe I would bring a different viewpoint to the Board. Should you vote for me, I will look to utilize my experience and network to: (1) further enhance the content for Society events and programming and (2) work to expand not just membership itself but also engagement among members.

I believe I have a lot to offer and am willing to put in the time required to make a valuable contribution. Thank you for your vote, and I hope to serve you on our Board in the new year!