

## **Ballot statement from Marya Ann Savola, CFA**

I respectfully express my interest to serve in a second term on the Board of Directors of CFA Society New York, Inc. Upon joining the Board in 2021, I served as Audit Committee Chair and Nominations Committee Chair in the first year. I currently serve as Board Secretary, Graham Center Committee Chair, and a member of both the Audit Committee and the Real Estate Committee. I contributed to our Audit Committee and Graham Center Committee, and Management team, toward an effort that began in 2018 to establish our two organizations, CFA Society New York, Inc., and the Graham Center. As Board Secretary and Graham Center Committee Chair, I contributed to our review of historical records to develop the Graham Center's ByLaws and a framework for managing the Graham Center's funds under management to distribute scholarships to students of our industry with attention to diversity, equity, and inclusion. I would look forward to continuing this effort in student scholarship distributions and to expanding the educational and professional content of our organizations to add value to all members and constituents we serve with commitment to diversity, equity and inclusion.

In my professional role, I am a portfolio manager in the Fund Finance group at Customers Bank (NYSE: CUBI) covering alternative investment managers and fund administrators in respect to credit financing and cash management solutions. Prior to Customers Bank, I worked at JPMorgan Chase & Co. for 21 years within client relationship teams in corporate banking, capital markets, middle market banking, and business banking providing the firm's treasury solutions, credit financing, capital markets and asset management capabilities.

My enthusiasm and work ethic remain strong, and I hope that you may consider my candidacy.