

Arthur Fliegelman



During my career I have been associated with an insurer, major investment bank, credit rating agency and currently the U.S. Department of the Treasury focused on a variety of investment related issues including fixed-income research, institutional and insurance company investing, commercial real estate and municipal finance.

I have been an active CFANY member since moving to New York in 1984. In 2018, I was awarded CFANY's Benjamin Graham Distinguished Service Award and have been honored twice by CFANY as a Volunteer of the Year.

While a member, CFANY has evolved from NYSSA to CFANY, moved from its Wall Street offices to the WTC to midtown and undergone multiple leadership changes. CFANY has evolved from holding solely in person meetings to the current hybrid world. From primarily holding in person company lunches to now primarily topical programming. This gives me a broad perspective on what CFANY has been and can be.

I have chaired the Financial Reporting and Analysis Interest Group (FRAG) for years. As chair, I organized and assisted on dozens of programs on a wide variety of topics, many in cooperation with other Groups. These programs have covered a wide range of topics including passive investing, auditing, XBRL, interest rate trends, the Treasury markets, and derivatives reporting. While serving as FRAG chair, we planned and executed CFANY's first virtual only program, long before COVID, showing how CFANY can help lead the way to the future.

I have helped nurture new CFANY members into becoming active CFANY members, some of which have attained leadership positions.

My extensive CFANY experience helps me understand both CFANY's strengths and how they can be enhanced for today's environment.

CFANY's programming and activities are exceptional. However, there is always room for improvement, especially in adapting to a challenging post-COVID environment. CFANY can expand our cooperation with external organizations such as Bloomberg, Baruch College and the Museum of American Finance. Cooperative endeavors add value both to CFANY and the greater society, while extending CFANY's reach and capabilities.

CFANY has an opportunity to enhance the ability of our members to network, both in person and online. We especially need to expand our members' communication ability in today's virtual world. CFA Boston's capabilities are worthy of emulation by CFANY.

CFANY can continue building and improving upon a solid foundation. My three years of experience on the CFANY board prepares me to further enhance the value of your CFANY membership if I am reelected for another term. Thank you for your consideration and support.