



Hello, my name is David Knutson, and I currently work as the Head of Industry Outreach at S&P Global. I joined S&P from Schrodgers where I most recently worked as the Head of US Fixed Income Product Management after joining the firm as Head of Credit Research. Before moving back to New York, I helped establish the US asset management business and led the research initiatives for global financials and emerging markets for Legal and General Investment Management in Chicago. Prior to that I was responsible for financials research at Mason Street Advisors, the investment adviser to Northwestern Mutual. Before joining the buy-side, I worked at UBS in risk management, debt capital markets and liability management (restructuring) and earlier started my career at Bank of America as a credit analyst and later as the research manager for Latin America.

I was a Rotary Scholar at the Universidad Argentina de la Empresa in Buenos Aires and also attended the University of Glasgow while earning a Master's in Finance, Economics and Foreign Languages and a Bachelors in International Studies and Political Science with Minors in History and Foreign Languages from Iowa State University of Science and Technology. After graduating, I earned the Chartered Financial Analyst, Financial Risk Manager and Chartered Market Technician designations.

I am currently a board member of the Fixed Income Analyst Society (FIASI). Before leaving the buy-side, I was a co-founder, Vice Chair, and Chair of the Credit Roundtable, a member of the Sustainability Accounting Standards Board's Standards Advisory Group and participated on the advisory councils of several rating agencies. I also worked with the CFA Society of New York (CFANY) on programming.

I am running for a CFANY Board position because I reached a point in my career where I have the desire and capacity to give back to the financial services community. I proudly joined the New York Society of Security Analysts (NYSSA) in the late 1990s and earned my Chartered Financial Analyst designation in 2002. After more than two decades on the buy-side, including membership in CFA societies of NY and Chicago, I left the buy-side when I joined S&P Global and stepped down as the Chair of the Credit Roundtable.

I believe the CFANY should position itself as the premier forum for the exchange of information among investment professionals. The Society should also maintain an active program of leadership development, career assistance, and continuing education. To stay relevant and achieve these goals, the CFANY needs to evolve especially with the emergence of competing designations and changes to market structures, particularly post-pandemic. I recently shared these views with the CFANY Board of Directors and Strategic and Risk Committee strategic planning session representing the Global Investing Thought Leadership Group.

When elected, I will bring decades of experience building and leading an investment association including organizing and leading in person and virtual events, authoring industry outreach efforts and working with other industry associations.