

## Scott Treacy



I built a strong foundation in finance at Tufts University, where I majored in Economics and had the honor of being elected co-captain of the football team by my peers in my senior year. This experience instilled in me the importance of teamwork, leadership, and dedication – qualities that have been instrumental throughout my career.

For 16 years, I've navigated the complexities of the institutional investment landscape in both Europe and the United States. My time as an Institutional Portfolio Specialist at Brandes Investment Partners in Geneva, Switzerland provided invaluable experience in relationship management within a global context. I collaborated with institutional clients across Europe, the Middle East, and Africa, building trust through consistent communication and a deep understanding of their unique challenges. During my time living in Geneva, I learned French and traveled extensively, broadening my perspectives and enriching my worldview.

I transitioned to a research-focused role at Investment Metrics in New York. I honed my analytical skills, producing impactful research reports and presenting on institutional investor portfolios, including asset allocation, plan performance, and emerging industry trends for clients across North America and Europe.

Currently, at Champion Capital, I leverage my combined experience in relationship management and research to help asset managers raise institutional capital and effectively market their strategies.

My commitment to professional development led me to pursue the CFA charter, which I obtained in 2018. I became an active member of the CFA Society New York in 2024, participating in the Institutional Asset Management, Global Investing, and Alternative Investments groups. These engagements have broadened my knowledge base and expanded my network.

It is this deep connection to the CFA Society that motivates me to serve on the Nominations Committee in New York. I am eager to contribute to this community that has enriched my professional development and personal network in countless ways. I believe my energy, enthusiasm, and diverse experiences make me a strong candidate to contribute to the committee's important work.

I am particularly passionate about identifying promising leaders from diverse backgrounds who embody the strong leadership and integrity that defines our society. My global experience has instilled in me a firm appreciation for the value of diverse perspectives and the importance of inclusivity in leadership. I am confident in my ability to objectively evaluate candidates, seeking individuals with integrity, vision, strong communication skills, and a proven track record of accountability.

I will seek to understand each candidate's leadership style, their commitment to the CFA Society's mission, and their vision for its future. I believe effective leaders possess a unique blend of strategic thinking, collaborative spirit, and the ability to inspire and motivate others. I will champion candidates who demonstrate these qualities and who are committed to fostering a culture of inclusivity and excellence within our organization.

I am excited by the opportunity to contribute to the future of the CFA Society New York and confident that my skills and experience will enable me to identify and select exceptional leaders who will represent our community well.