

My name is Stacey Bro, and I'm grateful for the opportunity to be considered for a Board position with CFA Society New York. I've been a long-time CFANY member and value the Society as a place to learn, stay connected to the industry, and engage with peers across all career stages.

Professionally, I am Co-Head of OCIO at Russell Investments, where I serve in a global strategy leadership role. Over the course of my career, I've worked across a wide range of client segments, from institutional to retail, designing and implementing total portfolio solutions across asset classes and market environments. I regularly partner with boards and sub-committees on investment strategy, governance, and oversight, helping align diverse stakeholders, navigate complexity, and drive towards successful outcomes. That experience has shaped how I listen, collaborate, and help groups move from discussion to action.

I'm seeking to serve on the CFANY Board because I believe in the Society's mission and its ability to continue delivering real value to members. I'm motivated by the opportunity to give back to the profession, and to the CFA community in New York, which has helped shape my path to this point. I'm particularly passionate about mentoring early- and mid-career professionals and supporting members navigating demanding career stages. The Society's programs and resources are uniquely positioned to meet members where they are and support continued professional growth.

As a Board member, I would contribute through strong governance, thoughtful collaboration, and a growth mindset focused on engagement and impact. I would also actively leverage my professional network across the investment ecosystem to support programming, partnerships, and thought leadership that advance CFANY's mission. Most importantly, I look forward to learning from the breadth of expertise within our membership and working alongside fellow board members to help CFANY and a growing membership continue to thrive in an evolving industry.

Thank you for your time and participation in the voting process!

Stacey Bro, CFA